



# Lobbyist Registry



## EXPENDITURE REPORT

### JANUARY 1, 2023 - DECEMBER 31, 2023

Palm Beach County Code Chapter 2 Article VIII Section 2.353 (d)

**Lobbyist Name & Address**

*Please Type or Print in Ink* (Please type or print clearly.)

**Principal Name & Address** (Please use separate form for each principal.)

*Please check here if no reportable expenditures have been made during this reporting period.*

CATEGORIES	Communicate	Entertain	Food & Beverage	Lodging	Media Advertising	Other	Publications	Research	Special Events	Travel
Atlantis . . . . .	<input type="checkbox"/>									
Belle Glade. . . . .	<input type="checkbox"/>									
Boca Raton . . . . .	<input type="checkbox"/>									
Briny Breezes . . . . .	<input type="checkbox"/>									
Boynton Beach . . . . .	<input type="checkbox"/>									
Cloud Lake . . . . .	<input type="checkbox"/>									
Delray Beach . . . . .	<input type="checkbox"/>									
Glen Ridge. . . . .	<input type="checkbox"/>									
Golf. . . . .	<input type="checkbox"/>									
Greenacres. . . . .	<input type="checkbox"/>									
Gulf Stream . . . . .	<input type="checkbox"/>									
Haverhill. . . . .	<input type="checkbox"/>									
Highland Beach . . . . .	<input type="checkbox"/>									
Hypoluxo . . . . .	<input type="checkbox"/>									
Juno Beach. . . . .	<input type="checkbox"/>									
Jupiter. . . . .	<input type="checkbox"/>									
Jupiter Inlet Colony . . . . .	<input type="checkbox"/>									
Lake Clarke Shores . . . . .	<input type="checkbox"/>									
Lake Park . . . . .	<input type="checkbox"/>									
Lake Worth Beach . . . . .	<input type="checkbox"/>									
Lantana . . . . .	<input type="checkbox"/>									
Loxahatchee Groves . . . . .	<input type="checkbox"/>									
Manalapan. . . . .	<input type="checkbox"/>									
Mangonia Park . . . . .	<input type="checkbox"/>									
North Palm Beach. . . . .	<input type="checkbox"/>									
Ocean Ridge. . . . .	<input type="checkbox"/>									
Pahokee. . . . .	<input type="checkbox"/>									
Palm Beach . . . . .	<input type="checkbox"/>									
Palm Beach County . . . . .	<input type="checkbox"/>									
Palm Beach Shores . . . . .	<input type="checkbox"/>									
Palm Springs . . . . .	<input type="checkbox"/>									
Royal Palm Beach . . . . .	<input type="checkbox"/>									
South Bay . . . . .	<input type="checkbox"/>									
South Palm Beach . . . . .	<input type="checkbox"/>									
Tequesta . . . . .	<input type="checkbox"/>									
Wellington. . . . .	<input type="checkbox"/>									
Westlake . . . . .	<input type="checkbox"/>									

## OATH

I do solemnly swear that all the facts contained on this Lobbyist Expenditure Report form are true and correct and that I have read and am familiar with the provisions contained in Section 2.353 (d) of the code of Palm Beach County.

Signature of Lobbyist

Date

*Return original completed form to:*

Ed Chase, Director of Intergovernmental Affairs and Community Engagement, 301 N. Olive Avenue, Suite 701.1, West Palm Beach, FL 33401 - (561) 355-6266

## What must be filed

- a. Each lobbyist must file the attached lobbyist expenditure form for each principal for which he or she was authorized to lobby and made expenditures in excess of \$25 during the calendar year . In preparing the form, the following definitions should be used:

1. **Expenditures** An expenditure is a payment, distribution, loan, advance or reimbursement made or controlled directly or indirectly, by a lobbyist or a principal for the purpose of lobbying. Expenses should be reported if they were incurred during the reporting period regardless of when they are actually paid.
2. **Communications** Communications is the dissemination of information, including, but not limited to, by means of the following:
  - a. Audio-visual materials; and
  - b. Signs, placards, banners, buttons, promotional materials and other display materials; together with any associated production services.
3. **Entertainment** Entertainment is amusement or recreation, including but not limited to sporting, hunting, fishing, theatrical, artistic, cultural and musical activities or events.
4. **Food and Beverage** Food and Beverage are meals, snacks or other edible substances, or liquids for drinking, including services associated therewith.
5. **Lodging** Lodging is sleeping or living accommodations for an individual for one or more nights.
6. **Media Advertising** Media Advertising is newspaper and magazine advertising, radio and television advertising, and outdoor advertising, including production services and copyright services.
7. **Other** Other is any item or service that is not included within one of the specified categories, but does not include any item or service that is required by law to be reported.
8. **Publications** Publications are mass-produced, printed materials including, but not limited to magazines, newsletters, brochures or pamphlets, which expressly encourage persons to communicate with county employees or officials in an attempt to influence the official actions of employees or officials or which are designed to communicate with employees or officials.
9. **Research** Research is the procurement of information relating to a specific issue, regardless of the form or medium in which that information is provided, including but not limited to surveys, bill tracking services, information services, periodicals and consultants or consultant services to gather data or statistics.
10. **Special Events** Special Events are mean large-scale occurrences, including but not limited to receptions, banquets or dinners to which 200 or more persons are invited and for which the expenditures associated with hosting the occurrence are negotiated with a single catering service or facility at a set price or which includes multiple expenditure categories.
11. **Travel** Travel is the transporation of an individual from one place to another, regardless of the means used.

### Palm Beach County Code Section 2.353(d):

- (d) Reporting of expenditures. Commencing **January 1, 2020, and by February 1** of each year thereafter, all lobbyists shall submit to the Central Lobbyist Registry a signed statement under oath listing all expenditures made by the lobbyist in lobbying county or municipal officials and employees in excess of twenty-five dollars (\$25) for the preceding calendar year. A statement shall not be required to be filed if there have been no expenditures in excess of twenty-five dollars (\$25) during the reporting period. The statement shall list in detail each expenditure category, including food and beverage, entertainment, research, communications, media advertising, publications, travel, lodging and special events. Political contributions and expenditures which are reported under election laws as well as campaign-related personal services provided without compensation are excluded from the reporting requirements. A lobbyist or principal's salary, office overhead expenses and personal expenses for lodging, meals, and travel also are excluded from the reporting requirements. Research is an office expense unless it is performed by independent contractors rather than by the lobbyist or the lobbyist's firm.
  - (1) The county administrator of the Central Lobbyist Registry shall provide notice of violation to any lobbyist who fails to timely file an expenditure report. In addition to any other penalties which may be imposed under this article, any lobbyist who fails to file the required expenditure report within thirty (30) days of the date of notice of violation shall be suspended from lobbying unless the notice of violation has been appealed to the commission on ethics.